

Fill in this information to identify the case:Debtor name EGZIT CORPORATIONUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOISCase number (if known) 24-13990☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase BankChecking5659\$15,571.003.2. Chase Bank NAChecking9270\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$15,571.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

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- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 10 Desktop Computer, and printers	\$0.00	Comparable sale	\$7,500.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$7,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			

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	Name			
47.1.	<u>1FUJGLD53FLGF3069 Freightliner 2015</u>	<u>\$27,990.00</u>	<u>Comparable sale</u>	<u>\$27,990.00</u>
47.2.	<u>3AKJHHDR1KSKF4007 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.3.	<u>1XKYD49X6HJ134178 Kennilworth 2017</u>	<u>Unknown</u>	<u>Comparable sale</u>	<u>\$49,995.00</u>
47.4.	<u>4V4NC9EH3HN970315 Volvo 2017</u>	<u>\$40,495.00</u>	<u>Comparable sale</u>	<u>\$40,495.00</u>
47.5.	<u>4V4NC9EH7HN970317 Volvo 2017</u>	<u>\$40,495.00</u>	<u>Comparable sale</u>	<u>\$40,495.00</u>
47.6.	<u>4V4NC9EH9HN970318 Volvo 2017</u>	<u>\$40,495.00</u>	<u>Comparable sale</u>	<u>\$40,495.00</u>
47.7.	<u>4V4NC9EH7HN970320 Volvo 2017</u>	<u>\$40,495.00</u>	<u>Comparable sale</u>	<u>\$40,495.00</u>
47.8.	<u>4V4NC9EH4HN970324 Volvo 2017</u>	<u>\$40,495.00</u>	<u>Comparable sale</u>	<u>\$40,495.00</u>
47.9.	<u>3AKJHHDR1KSKF3326 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.10.	<u>3AKJHHDR9KSKF3462 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.11.	<u>1FUJHHDR2KLKE4467 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.12.	<u>1XKYDP9X8JJ189528 Kenilworth 2018</u>	<u>\$49,995.00</u>	<u>Comparable sale</u>	<u>\$49,995.00</u>
47.13.	<u>1FUJHHDR1KLKN7537 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.14.	<u>3AKJHHDR2KSKF6591 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.15.	<u>3AKJHHDR6KSKF6593 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.16.	<u>3AKJHHDR2KSKE4599 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.17.	<u>3AKJHHDR8KSKE4610 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>
47.18.	<u>3AKJGLDR4HSBS2767 Freightliner 2017</u>	<u>\$40,721.00</u>	<u>Comparable sale</u>	<u>\$40,721.00</u>
47.19.	<u>3AKJHHDRXKSKF3888 Freightliner 2019</u>	<u>\$47,250.00</u>	<u>Comparable sale</u>	<u>\$47,250.00</u>

Debtor	EGZIT CORPORATION	Case number (If known)	
	Name		
47.20	1FUJGLDR4JLHG7979 Freightliner 2018	\$45,550.00	Comparable sale
			\$45,550.00
47.21	3AKJGLDR2HSHK2655 Freightliner 2017	\$40,721.00	Comparable sale
			\$40,721.00
47.22	1FUJGLDR0JLHG7932 Freightliner 2018	\$45,550.00	Comparable sale
			\$45,550.00
47.23	1FUJGLDR3JLHG7911 Freightliner 2018	\$45,550.00	Comparable sale
			\$45,550.00
47.24	3AKJHHDR2KSKB5393 Freightliner 2019	\$47,250.00	Comparable sale
			\$47,250.00
47.25	3AKJHHDRXJSJR2089 Freightliner 2018	\$45,500.00	Comparable sale
			\$45,500.00
47.26	3AKJHHDR6KSKF3323 Freightliner 2019	\$47,250.00	Comparable sale
			\$47,250.00
47.27	3AKJHHDR6KSKB1427 Freightliner 2019	\$47,250.00	Comparable sale
			\$47,250.00
47.28	3AKJGLD54ESFR8414 Freightliner 2014	\$24,900.00	Comparable sale
			\$24,900.00
47.29	1GRAA0629KJ128301 GREAT DANE 2019	\$28,500.00	Comparable sale
			\$28,500.00
47.30	1GRAP0625KT141419 GREAT DANE 2019	\$28,500.00	Comparable sale
			\$28,500.00
47.31	1GRAP0627KT141423 GREAT DANE 2019	\$28,500.00	Comparable sale
			\$28,500.00
47.32	1GRAP0628KT141429 GREAT DANE 2019	\$28,500.00	Comparable sale
			\$28,500.00
47.33	1GR1P0620LT164091 GREAT DANE 2020	\$29,700.00	Comparable sale
			\$29,700.00
47.34	1GR1P0625LT164104 GREAT DANE 2020	\$29,700.00	Comparable sale
			\$29,700.00
47.35	1GRAP0622HK267252 GREAT DANE 2017	\$26,900.00	Comparable sale
			\$26,900.00

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47.36 **1GRAP0627GT610453 GREAT DANE
2016****\$24,900.00****Comparable sale****\$24,900.00**47.37 **1GRAP0620HK267282 GREAT DANE
2017****\$0.00****Comparable sale****\$26,900.00**47.38 **1GR1P0628LT164100 GREAT DANE
2020****\$29,700.00****Comparable sale****\$29,700.00**47.39 **1GRAP0621KT141420 GREAT DANE
2019****\$28,500.00****Comparable sale****\$28,500.00**47.40 **2005 TOYOTA HIGHLANDER
MILEAGE 230,000****\$4,279.00****Comparable sale****\$4,279.00**48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,547,776.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No
☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No
☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.
☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.
☐ Yes Fill in the information below.**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.**Current value of
debtor's interest**

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Name

Case number (If known) _____

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Potential Chose in Action against MCA Resolve LLC

Unknown

Nature of claim	<u>Trade debt</u>
Amount requested	<u>\$155,144.72</u>

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor **EGZIT CORPORATION**
Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$15,571.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$7,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,547,776.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,570,847.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,570,847.00</u>

Fill in this information to identify the case:

Debtor name EGZIT CORPORATION

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 24-13990

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Arvest Equipment Finance

Creditor's Name

c/o Sharon L. Stolte -
Sandberg Phoenix
4600 Madison Avenue,
Suite 1000
Kansas City, MO 64112

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
08/10/2022

Last 4 digits of account number
2210

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
**1FUJGLDR4JLHG7979 Freightliner 2018;
1FUJGLDR0JLHG7932 Freightliner 2018;
1FUJGLDR3JLHG7911 Freightliner 2018;
3AKJHHDR2KSKB5393 Freightliner 2019;
1GR1P0620LT164091 GREAT DANE 2020;
1GR1P0625LT164104 GREAT DANE 2020;
1GR1P0628LT164100 GREAT DANE 2020**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

Column A

Amount of claim

Do not deduct the value of collateral.

\$90,048.20

Column B

Value of collateral that supports this claim

\$273,000.00

2.2 Auxilor Capital Partners, Inc.

Creditor's Name

c/o Diana Perez
Wright Law Group, PLLC
2405 W Grand Ave., Ste. B
PMB 84356
Chicago, IL 60612-1577
Chicago, IL 60612

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien
**1XKYD49X6HJ134178 Kennilworth 2017;
4V4NC9EH7HN970317 Volvo 2017;
1XKYDP9X8JJ189528 Kenilworth 2018**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

\$157,020.00

\$140,485.00

Debtor **EGZIT CORPORATION**
Name

Case number (if known)

24-13990

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.3 Balboa Capital Corporation

Creditor's Name
**c/o Alex Darcy
Darcy & Devassy PC
444 N. Michigan Ave., Suite
3270
Chicago, IL 60611**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
12/26/21

Last 4 digits of account number
3797

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**1GRAP0622HK267252 GREAT DANE 2017;
1GRAP0627GT610453 GREAT DANE 2016;
1GRAP0620HK267282 GREAT DANE 2017**

\$106,468.27

\$78,700.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.4 BMO Harris Bank NA

Creditor's Name

PO Box 3040

Cedar Rapids, IA 52406

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
9915

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. BMO Harris Bank NA
2. BMO Harris Bank NA**

Describe debtor's property that is subject to a lien

**4V4NC9EH4HN970324 Volvo 2017;
1FUJHHDR1KLKN7537 Freightliner 2019;
3AKJGLDR4HSBS2767 Freightliner 2017;
3AKJGLDR2HSHK2655 Freightliner 2017**

\$75,612.83

\$169,187.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.5 BMO Harris Bank NA

Creditor's Name

PO Box 3040

Cedar Rapids, IA 52406

Describe debtor's property that is subject to a lien

**4V4NC9EH4HN970324 Volvo 2017;
1FUJHHDR2KLKE4467 Freightliner 2019;
1FUJHHDR1KLKN7537 Freightliner 2019;
3AKJGLDR2HSHK2655 Freightliner 2017**

\$29,646.25

\$175,716.00

Debtor **EGZIT CORPORATION**
Name

Case number (if known)

24-13990

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
11/1/2020

Last 4 digits of account number
9915

Do multiple creditors have an interest in the same property?
☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.4

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.6 Byline Bank NA

Creditor's Name

**180 North LaSalle Street
Suite 300
Chicago, IL 60601**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

The creditor has a UCC lien on unencumbered assets

\$150,000.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.7 Crossroads Equip. Lease and Fin, LLC

Creditor's Name

**c/o Alex Darcy
Darcy & Devassy PC
444 N. Michigan Ave., Suite 3270
Chicago, IL 60611**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
5/22/2023

Last 4 digits of account number
3787

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**3AKJHHDR1KSKF4007 Freightliner 2019;
3AKJHHDR9KSKF3462 Freightliner 2019;
3AKJHHDRXKSKF3888 Freightliner 2019**

\$215,147.21

\$141,750.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

Debtor **EGZIT CORPORATION**
Name

Case number (if known)

24-13990

2.8 First Citizens Bank & Trust Company

Creditor's Name

**PO Box 593007
San Antonio, TX 78259**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred
12/3/19**

**Last 4 digits of account number
631**

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
The creditor has a UCC lien on unencumbered assets

\$3,766.51

\$0.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9 Huntington National Bank

Creditor's Name

**17 S High St
Columbus, OH
Columbus, OH 43215**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**4V4NC9EH3HN970315 Volvo 2017;
4V4NC9EH9HN970318 Volvo 2017;
4V4NC9EH7HN970320 Volvo 2017**

\$74,805.00

\$121,485.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1 0 PNC Equipment Finance, LLC

Creditor's Name

**Attn: Bankruptcy
Department
PO Box 489909
Charlotte, NC 28269-5329**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

**1GRAA0629KJ128301 GREAT DANE 2019;
1GRAP0625KT141419 GREAT DANE 2019;
1GRAP0627KT141423 GREAT DANE 2019;
1GRAP0628KT141429 GREAT DANE 2019;
1GRAP0621KT141420 GREAT DANE 2019**

\$140,860.30

\$142,500.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **EGZIT CORPORATION**
Name

Case number (if known) **24-13990**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☒ Contingent
☐ Unliquidated
☒ Disputed

2.1 US Small Business Association

Creditor's Name

**Attn: District Counsel
332 S. Michigan Avenue
Suite 600
Chicago, IL 60604**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

The creditor has a UCC lien on unencumbered assets

\$146,245.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.1 Wells Fargo Equipment Finance, Inc.

Creditor's Name

**Wells Fargo Equipment
Finance, Inc.
800 Walnut Street MAC
F0006-051
Des Moines, IA 50309**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/3/2023

Last 4 digits of account number
1001

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.5

Describe debtor's property that is subject to a lien

**3AKJHHDR1KSKF3326 Freightliner 2019;
1FUJHHDR2KLKE4467 Freightliner 2019;
3AKJHHDR2KSKF6591 Freightliner 2019;
3AKJHHDR6KSKF6593 Freightliner 2019;
3AKJHHDR2KSKE4599 Freightliner 2019;
3AKJHHDR8KSKE4610 Freightliner 2019;
3AKJHHDR6KSKF3323 Freightliner 2019**

\$497,801.01

\$330,750.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,687,420.58

Debtor **EGZIT CORPORATION** Case number (if known) **24-13990**

Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **EGZIT CORPORATION**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**Case number (if known) **24-13990**☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Department of Treasury-IRS P.O. Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred 04/04/2022 Last 4 digits of account number 9966 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,325.65 \$11,325.65

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address American Express National Bank, AENB c/o Zwicker and Associates, P.C. Attorneys/Agents for Creditor P.O. Box 9043 Andover, MA 01810-1041 Date(s) debt was incurred _ Last 4 digits of account number 6246	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$11,124.96
3.2	Nonpriority creditor's name and mailing address Banterra Bank Attention: Credit Remediation P O Box 310 62959 Marion, IL 62959 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$129,454.00

Debtor **EGZIT CORPORATION** Case number (if known) 24-13990
Name

3.3 Nonpriority creditor's name and mailing address **Department of Treasury - IRS
P.O. Box 7346
Philadelphia, PA 19101-7346** As of the petition filing date, the claim is: *Check all that apply.* **\$10,522.88**
☒ Contingent
☐ Unliquidated
☒ Disputed
Date(s) debt was incurred 9/30/2018 Basis for the claim: Tax Debt Per Proof of Claim
Last 4 digits of account number 9966 Is the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address **JPMorgan Chase Bank, N.A.
JPMC c/o National Bankruptcy Services,
LLC
P.O. Box 9013** As of the petition filing date, the claim is: *Check all that apply.* **\$21,623.49**
☐ Contingent
☐ Unliquidated
☒ Disputed
Addison, TX 75001
Date(s) debt was incurred UNKNOWN Basis for the claim: Credit card purchases
Last 4 digits of account number 7251 Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address **JPMorgan Chase Bank, N.A.
s/b/m/t CHASE BANK NA
c/o National Bankruptcy Services, LLC
PO BOX 9013** As of the petition filing date, the claim is: *Check all that apply.* **\$39,794.18**
☐ Contingent
☐ Unliquidated
☐ Disputed
Addison, TX 75901
Date(s) debt was incurred UNKNOWN Basis for the claim: Credit card purchases
Last 4 digits of account number 5419 Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address **Quill Corporation
PO Box 102419
Columbia, SC 29224** As of the petition filing date, the claim is: *Check all that apply.* **\$694.11**
☐ Contingent
☐ Unliquidated
☒ Disputed
Date(s) debt was incurred 02/08/2024 Basis for the claim: Trade debt
Last 4 digits of account number 8083 Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address **Ryder Truck Rental, Inc.
c/o WALSH &
GAERTNER BUILDING
24 EAST FOURTH STREET
Saint Paul, MN 55101** As of the petition filing date, the claim is: *Check all that apply.* **\$90,306.81**
☒ Contingent
☐ Unliquidated
☒ Disputed
Date(s) debt was incurred Basis for the claim: Trade debt
Last 4 digits of account number Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	\$	11,325.65
5b. Total claims from Part 2	+	303,520.43

Debtor **EGZIT CORPORATION**
Name

Case number (if known) 24-13990

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 314,846.08

Fill in this information to identify the case:

Debtor name **EGZIT CORPORATION**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **24-13990**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Factoring Contract**

State the term remaining

June 2025 3 Year Auto Extension

List the contract number of any government contract

**CAPITAL DEPOT INC,
8930 WAUKEGAN ROAD
SUITE 230
Morton Grove, IL 60053**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Trailer Rental**

State the term remaining

Month to Month

List the contract number of any government contract

**DST TRAILER RENT DUVAL
3927 Moreland Ave30288
Conley, GA 30288**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Trailer Rental**

State the term remaining

January 31 2025

List the contract number of any government contract

**XTra Lease, LLC
5330 W 47TH ST
Chicago, IL 60638**

Fill in this information to identify the case:

Debtor name **EGZIT CORPORATION**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **24-13990**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.4 Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	Arvest Equipment Finance	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	Auxilor Capital Partners, Inc.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.6 Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	Balboa Capital Corporation	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7 Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	BMO Harris Bank NA	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8 Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	BMO Harris Bank NA	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **EGZIT CORPORATION**

Case number (if known) **24-13990**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.9	Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	Byline Bank NA	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.10	Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	Crossroads Equip. Lease and Fin, LLC	<input checked="" type="checkbox"/> D 2.7 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.11	Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	First Citizens Bank & Trust Company	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.12	Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	Huntington National Bank	<input checked="" type="checkbox"/> D 2.9 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.13	Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	PNC Equipment Finance, LLC	<input checked="" type="checkbox"/> D 2.10 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.14	Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	US Small Business Association	<input checked="" type="checkbox"/> D 2.11 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.15	Ivan Stojanov	1476 Whitespire Ct NAPERVILLE, IL Naperville, IL 60565-2031	Wells Fargo Equipment Finance, Inc.	<input checked="" type="checkbox"/> D 2.12 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____